

DEBT INFORMATION

After issuance of the Bonds, the Village will have outstanding \$1,045,000 principal amount of general obligation debt and \$11,090,000 principal amount of alternate revenue bond debt.

The Village does not intend to issue additional debt within the next three months.

General Obligation Bonded Debt(1) (Principal Only)

Calendar Year	Series 2005	Series 2005A(2)	Series 2008(3)	Series 2010(4)	Series 2011A(5)	Series 2012A(6)	Series 2012B(7)	Outstanding Debt	The Bonds(8)		Less: The Refunded Bonds(8)		Total Debt(8)	Cumulative Principal Retired(8)	
									Series 2014A	Series 2014B(2)	Series 2005	Series 2005A(2)		Amount	Percent
2014	\$ 125,000	\$ 70,000	\$ 60,000	\$ 165,000	\$ 0	\$ 0	\$ 0	\$ 420,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 420,000	\$ 420,000	3.46%
2015	135,000	70,000	65,000	165,000	150,000	70,000	60,000	715,000	150,000	85,000	(135,000)	(70,000)	745,000	1,165,000	9.60%
2016	140,000	75,000	70,000	170,000	150,000	70,000	60,000	735,000	150,000	85,000	(140,000)	(75,000)	755,000	1,920,000	15.82%
2017	145,000	75,000	70,000	175,000	155,000	75,000	60,000	755,000	150,000	85,000	(145,000)	(75,000)	770,000	2,690,000	22.17%
2018	150,000	80,000	75,000	185,000	165,000	75,000	65,000	795,000	150,000	90,000	(150,000)	(80,000)	805,000	3,495,000	28.80%
2019	160,000	85,000	80,000	50,000	165,000	80,000	65,000	685,000	160,000	90,000	(160,000)	(85,000)	690,000	4,185,000	34.49%
2020	165,000	85,000	85,000	50,000	175,000	80,000	65,000	705,000	160,000	90,000	(165,000)	(85,000)	705,000	4,890,000	40.30%
2021	0	90,000	85,000	55,000	180,000	80,000	70,000	560,000	0	90,000	0	(90,000)	560,000	5,450,000	44.91%
2022	0	95,000	90,000	55,000	145,000	85,000	70,000	540,000	0	95,000	0	(95,000)	540,000	5,990,000	49.36%
2023	0	95,000	95,000	0	150,000	90,000	75,000	505,000	0	95,000	0	(95,000)	505,000	6,495,000	53.52%
2024	0	100,000	100,000	0	155,000	90,000	75,000	520,000	0	95,000	0	(100,000)	515,000	7,010,000	57.77%
2025	0	105,000	105,000	0	160,000	95,000	80,000	545,000	0	100,000	0	(105,000)	540,000	7,550,000	62.22%
2026	0	0	110,000	0	165,000	95,000	80,000	450,000	0	0	0	0	450,000	8,000,000	65.93%
2027	0	0	115,000	0	115,000	100,000	85,000	415,000	0	0	0	0	415,000	8,415,000	69.34%
2028	0	0	120,000	0	125,000	100,000	85,000	430,000	0	0	0	0	430,000	8,845,000	72.89%
2029	0	0	130,000	0	130,000	100,000	90,000	450,000	0	0	0	0	450,000	9,295,000	76.60%
2030	0	0	135,000	0	135,000	110,000	90,000	470,000	0	0	0	0	470,000	9,765,000	80.47%
2031	0	0	140,000	0	140,000	115,000	95,000	490,000	0	0	0	0	490,000	10,255,000	84.51%
2032	0	0	150,000	0	0	95,000	100,000	345,000	0	0	0	0	345,000	10,600,000	87.35%
2033	0	0	155,000	0	0	0	100,000	255,000	0	0	0	0	255,000	10,855,000	89.45%
2034	0	0	165,000	0	0	0	105,000	270,000	0	0	0	0	270,000	11,125,000	91.68%
2035	0	0	170,000	0	0	0	110,000	280,000	0	0	0	0	280,000	11,405,000	93.98%
2036	0	0	180,000	0	0	0	115,000	295,000	0	0	0	0	295,000	11,700,000	96.42%
2037	0	0	190,000	0	0	0	120,000	310,000	0	0	0	0	310,000	12,010,000	98.97%
2038	0	0	0	0	0	0	125,000	125,000	0	0	0	0	125,000	12,135,000	100.00%
Total	\$1,020,000	\$1,025,000	\$2,740,000	\$1,070,000	\$2,560,000	\$1,605,000	\$2,045,000	\$12,065,000	\$920,000	\$1,000,000	\$(895,000)	\$(955,000)	\$12,135,000		

- Notes: (1) Source: the Village.
 (2) The Series 2005A Bonds are payable from sales tax revenues.
 (3) The Series 2008 Bonds are payable from state income tax revenues.
 (4) The Series 2010 are payable from Utility Taxes and the revenues pledged in an intergovernmental agreement between the Village and Southcom.
 (5) The Series 2011A and 2011B Bonds are payable from water revenues and the State Telecommunications Tax.
 (6) The Series 2012A Bonds are payable from Motor Fuel Tax and electrical aggregation fees.
 (7) The Series 2012B Bonds are payable from revenues from the water and sewer system.
 (8) Subject to change.